



800 SUPER HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company registration no. 201108701K)

AWARD OF TENDER FOR A THIRD PLOT OF LAND LOCATED AT TUAS SOUTH STREET 7 BY JTC CORPORATION

Further to the announcement by 800 Super Holdings Limited (the "**Company**") on 3 October 2012 (the "**Previous Announcement**"), the Board of Directors (the "**Board**") of the Company wishes to announce that JTC Corporation ("**JTC**") had on 12 October 2012 (the "**Award Date**") awarded the Company a third tender to lease a third land parcel, namely Plot 26 at Tuas South Street 7 ("**Plot 26**") comprising an area of approximately 10,094.9 square metres, subject to the conditions as set out in the tender documents.

The Company and together with its subsidiaries (the "**Group**") intends to use Plot 26, together with Plots 25 and 27 which JTC had awarded to the Company on 28 September 2012 as announced in the Previous Announcement, for a materials recovery facility plant for the recovery of recyclables and also as a vehicle depot, for storage of materials and equipments as well as for the maintenance of the Group's vehicles. The Group is also considering establishing a waste-to-energy plant on the above three (3) plots of lands.

A sum equivalent to approximately 25% of the aggregate tendered sale price of S\$6,300,000 for Plot 26 (together with applicable Goods and Services Tax ("**GST**")) ("**Tendered Sale Price**") shall be payable within 28 days from the Award Date, with the remaining 75% (together with applicable GST) shall be payable within 90 days from the Award Date.

The lease term for Plot 26 shall be 22 years from the date of full payment of the Tendered Sale Price (the "**Lease Term**"). The Lease Term shall expire not later than 30 December 2035. The lease for Plot 26 is subject to, *inter alia*, development to a minimum gross plot ratio of not less than 0.7 but not more than 1.0.

The Group intends to fund the Tendered Sales Price through the Group's internal resources and/or bank borrowings.

The lease of Plot 26 is not expected to have any material impact on the earnings per share or the net tangible assets per share of the Group for the current financial year ending 30 June 2013.

None of the Directors or controlling shareholders of the Company (other than in their capacity as director or shareholders of the Company) has any interest, direct or indirect, in the above award.

By Order of the Board

ONG Wei Jin
Company Secretary
Singapore
17 October 2012

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 15 July 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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