

800 SUPER HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company registration no. 201108701K)

INCORPORATION OF A NEW WHOLLY-OWNED SUBSIDIARY COMPANY IN SINGAPORE

The Board of Directors (the “**Board**”) of 800 Super Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has incorporated a wholly-owned subsidiary in the Republic of Singapore, known as Focus Learning Centre Pte. Ltd (“**Focus Learning Centre**”) on 24 September 2012 with an issued and paid-up share capital of S\$100,000 comprising 100,000 ordinary shares.

Focus Learning Centre is principally engaged in providing job training and vocational rehabilitation services, as well as corporate training services and motivational courses.

The investment of S\$100,000 in Focus Learning Centre was funded through the Company’s internal resources and is not expected to have any material impact on the consolidated net tangible assets per share and/or earnings per share of the Group for the current financial year ending 30 June 2013.

None of the Directors and/or controlling shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company) in the above transaction.

By Order of the Board

ONG Wei Jin
Company Secretary
Singapore
25 September 2012

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 15 July 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.